



**TULLY LAW GROUP**  
ELDER CARE AND ESTATE PLANNING  
— HONOR & PROTECT —

*Provide for loved ones.  
Protect your assets.  
Peace of mind.*



631.424.2800  
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TULLYELDERLAW.COM



Brian and his grandmother, Tina, upon his admission to the New York Bar, 1998

### Why I Became An Elder Care Attorney

I am an elder care and estate planning attorney because of my grandparents. I was young and in school when they each went through their illnesses. I saw what my parents, aunts and uncles did to help and it wasn't easy for them or my grandparents.

My fond memories are clear but there is an emotion tied to their aging and caregiving issues that has inspired me and fueled a motivation to help other families, parents and grandparents. I wanted to help them – people of their generation, in their stage of life – older folks and grandparents. I wanted to help the families that loved their parents and grandparents and aunts and uncles, just like I loved mine. I wanted to help them every day in my work and use my talents to help them live better lives, especially towards the end of their lives when they were planning for or needed the most help.

I established Tully Law Group to help other families sort through some of the most trying times they will ever experience.



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### GUIDING YOU

ESTATE PLANNING  
ASSET PROTECTION  
MEDICAID  
LIFE CARE PLANNING  
GUARDIANSHIP  
PROBATE

#### TULLY LAW GROUP, PC

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**TULLY LAW GROUP**  
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— OUR MISSION —

*To provide peace of mind as our clients and their loved ones navigate the legal, financial, and healthcare challenges associated with aging.*

**ESTATE PLAN**

**Helps You:**

Establish a foundational Will or Revocable Trust plan.

**Ideal For:**

All adults regardless of age, health or wealth.

**Benefits of an Estate Plan:**

- Name beneficiaries and determine how and when they will inherit
- Appoint trusted people to make financial and health care decisions
- Establish contingencies for minor or disabled family members
- Avoid lengthy, stressful and expensive court proceedings
- *Provide for loved ones*

**ELDER CARE PROTECTION PLAN**

**Helps You:**

Get a head start on protecting your assets with an Irrevocable Trust and begin laying the groundwork for your financial legacy.

**Ideal For:**

Older adults looking ahead to the reality of future long term care needs and expenses.

**Benefits of an Elder Care Protection Plan:**

- All the benefits of an Estate Plan
- Protect your home and financial accounts
- Keep control and flexibility
- Maintain tax benefits
- Start eligibility planning for Medicaid
- *Protect your assets*

**LIFE CARE PLAN**

**Helps You:**

Protect the most assets, apply for Medicaid and get the best care possible for your loved ones.

**Ideal For:**

Loved ones in declining health and in need of assistance to remain in their home safely or require the support of a nursing home.

**Benefits of a Life Care Plan:**

- All the benefits of an Estate Plan
- Asset and income protection strategies
- Qualify for Medicaid programs to pay for care
- Coordination of benefits and providers
- Experienced advocacy and crisis intervention
- Caregiver support and decision making
- *Peace of mind*

*“Rise in the presence of the aged, show respect for the elderly...”* LEVITICUS 19:32A

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