



TULLY LAW GROUP

ELDER CARE AND ESTATE PLANNING

HONOR & PROTECT

What to Expect During Your Initial Meeting..

At Tully Law Group, we focus on Elder Care Law, Estate Planning, and Life Care Planning — helping families plan for aging, protect assets, and navigate long-term care challenges.

During your first meeting, we will:

- Learn about you, your family, and your care concerns.
- Understand your specific needs, such as paying for long-term care, protecting your home, or qualifying for Medicaid services.
- Explore ways to protect assets, avoid court intervention, and plan for future care.
- Offer support if you are caring for an aging loved one or managing a recent loss.
- Determine the best next steps in your Elder Law and Life Care Planning journey.

Nearly 30 years of experience has allowed us to guide families through the legal and emotional challenges of aging. If care issues are present, you'll also meet one of our Elder Care Coordinators, who will serve as your advocate — helping you manage care needs, coordinate services, and relieve some of the stress that comes with caregiving.

By the end of the meeting, we'll identify the right next step — whether that means starting the process with us, involving other family members, or providing a referral to another professional who may better meet your needs.

We all look forward to meeting you.